

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

08 CV 55207

CITIGROUP GLOBAL MARKETS INC.,

Plaintiff,

v.

VCG SPECIAL OPPORTUNITIES MASTER  
FUND LIMITED f/k/a CDO PLUS MASTER  
FUND LIMITED,

Defendant.

Case No. 08 CV \_\_\_\_\_

**CORPORATE DISCLOSURE  
STATEMENT**

JUN 18 2008

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for plaintiff Citigroup Global Markets Inc. ("CGMI") states that no parent corporation or publicly held corporation owns 10% or more of its stock. CGMI is an indirect, wholly owned subsidiary of Citigroup Global Markets Holdings Inc., which is a wholly owned subsidiary of Citigroup Inc.

Citigroup Inc. is a publicly-traded corporation that has no parent corporation. No publicly-held corporation owns 10 percent or more of its stock.

Dated: June 18, 2008  
New York, New York

Respectfully submitted,

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: \_\_\_\_\_

Allan J. Arffa (aarffa@paulweiss.com)

1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: 212-373-3203  
Facsimile: 212-373-0203

*Attorneys for Citigroup Global Markets Inc.*